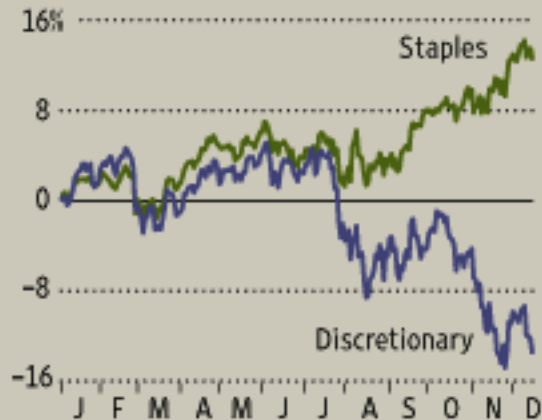


An Uncertain Outlook

Performance of S&P 500 Consumer sectors this year



Source: Standard & Poor's